



### **NetLink NBN Trust**

(a business trust constituted on 19 June 2017 under the laws of the Republic of Singapore and registered under the Business Trusts Act, Chapter 31A of Singapore (Registration Number: 2017002))  
(Managed by NetLink NBN Management Pte. Ltd.)

*The joint issue managers of the initial public offering and listing of NetLink NBN Trust were DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., and UBS AG, Singapore Branch. The joint underwriters of the initial public offering and listing of NetLink NBN Trust were DBS Bank Ltd., Morgan Stanley Asia (Singapore) Pte., UBS AG, Singapore Branch, Merrill Lynch (Singapore) Pte. Ltd., Citigroup Global Markets Singapore Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, Oversea-Chinese Banking Corporation Limited, and United Overseas Bank Limited. The joint issue managers and joint underwriters of the initial public offering assume no responsibility for the contents of this announcement.*

### **ALLOTMENT AND ISSUE OF UNITS PURSUANT TO OVER-ALLOTMENT OPTION**

*Capitalised terms used herein, unless otherwise defined, have the meanings as defined in the prospectus of the Trust dated 10 July 2017 and registered by the Monetary Authority of Singapore on 10 July 2017.*

Netlink NBN Management Pte Ltd, in its capacity as the trustee-manager of Netlink NBN Trust, (the “**Trustee-Manager**”), refers to the announcement by Morgan Stanley Asia (Singapore) Pte. (the “**Stabilising Manager**”) made for and on behalf of the Trustee-Manager on 18 August 2017 (“**Cessation of Stabilising Action Announcement**”).

Further to the Cessation of Stabilising Action Announcement, the Trustee-Manager has on 23 August 2017 issued 32,971,100 Units for the purposes of covering the balance of the 123,456,000 Units which had been over-allotted in connection with the Offering, and which were not covered by purchases made under the price stabilising action.

As a result of the issue of new Units in connection with the exercise of the Over-allotment Option, the total number of issued Units in the Trust has increased from 3,864,000,000 Units to 3,896,971,100 Units.

The 32,971,100 new Units rank pari passu in all respects with the existing Units of the Trust, and have been listed and quoted on the Singapore Exchange Securities Trading Limited on 24 August 2017.

By Order of the Board

**NetLink NBN Management Pte. Ltd.**

(Registration Number: 201704783K)

(as trustee-manager of NetLink NBN Trust)

Lai Kuan Loong, Victor

Company Secretary

25 August 2017

**NetLink NBN Management Pte. Ltd.**

Company Registration No.: 201704783K

(as Trustee-Manager of NetLink NBN Trust)

Business Trust Registration No.: 2017002